



MULTI

DRIVING VALUE

COMPANY PROFILE

2023

MULTI AT A GLANCE

Key facts



14

Countries in which
we are active



550+

employees with
30+ nationalities



€5 bn

Assets under
management



80+

Assets under
management



41

Years of retail
experience



190

Awards



200+

Projects delivered



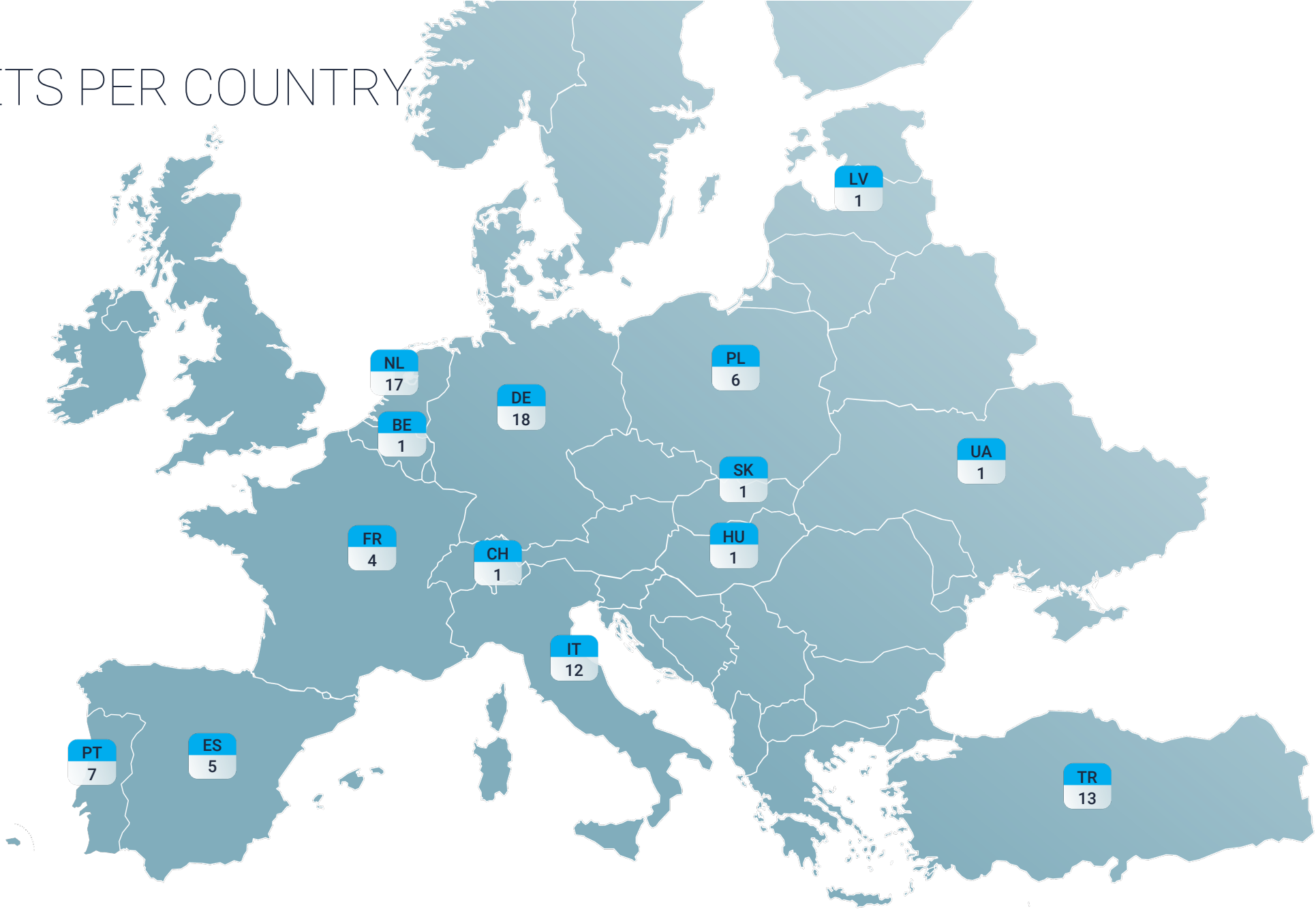
2,6 m

Sqm GLA under
management



ASSETS PER COUNTRY

MULTI ACROSS EUROPE



- BELGIUM
- FRANCE
- GERMANY
- HUNGARY
- ITALY
- LATVIA
- NETHERLANDS
- POLAND
- PORTUGAL
- SLOVAKIA
- SPAIN
- SWITZERLAND
- TURKEY
- UKRAINE

Asset & Property Management

Asset Analysis
Leasing
Shopping Centre Management
Facility Management
Technical Management
Marketing
Compliance

Corporate Governance
Financial Management
Accounting & Reporting
Statutory Accounting
Legal & Risk Management
Sustainability
Crisis Management

Capital Markets & Transaction Services

Valuation Management
Performance Benchmarking
Market Analysis
Commercial Due Diligence
Deal Structuring
Acquisitions & Disposals
Transaction Management

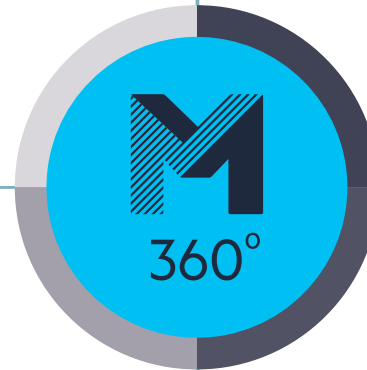
Financial Underwriting
Debt Raising

Advisory Services

Architecture & Design
Asset & Portfolio Strategy
Positioning Roadmap
Business Planning
Leasing Strategy

Redevelopment & Refurbishment

Architecture & Design
Construction Management
Engineering
Market & Feasibility Studies
Project (Re)Development
Building Commissioning



MULTI PERFORMANCE

Based on 15 assets acquired from institutional investors in Poland, Italy, Portugal and Spain

| | 2021 | 2022 |
|---------------------|---------|--------|
| Gross rental income | +4.6% | +2.5% |
| OPEX reductions | -17.0% | -7.6% |
| Net rental income | +7.7% | +5.3% |
| Occupancy growth | +387bps | +50bps |

A proactive and hands on approach, has earned us an impressive track record in driving asset value through multiple asset management initiatives. This example illustrates our performance during the first two years of taking over the management of the assets.



(RE)DEVELOPMENT & REFURBISHMENT

Multi's in-house studio for master-planning, architecture and development management transforms projects into future-proof mixed-use destinations



100+
Design Awards



Mixed-Use



Shopping centres



Retail parks



City centre
regeneration

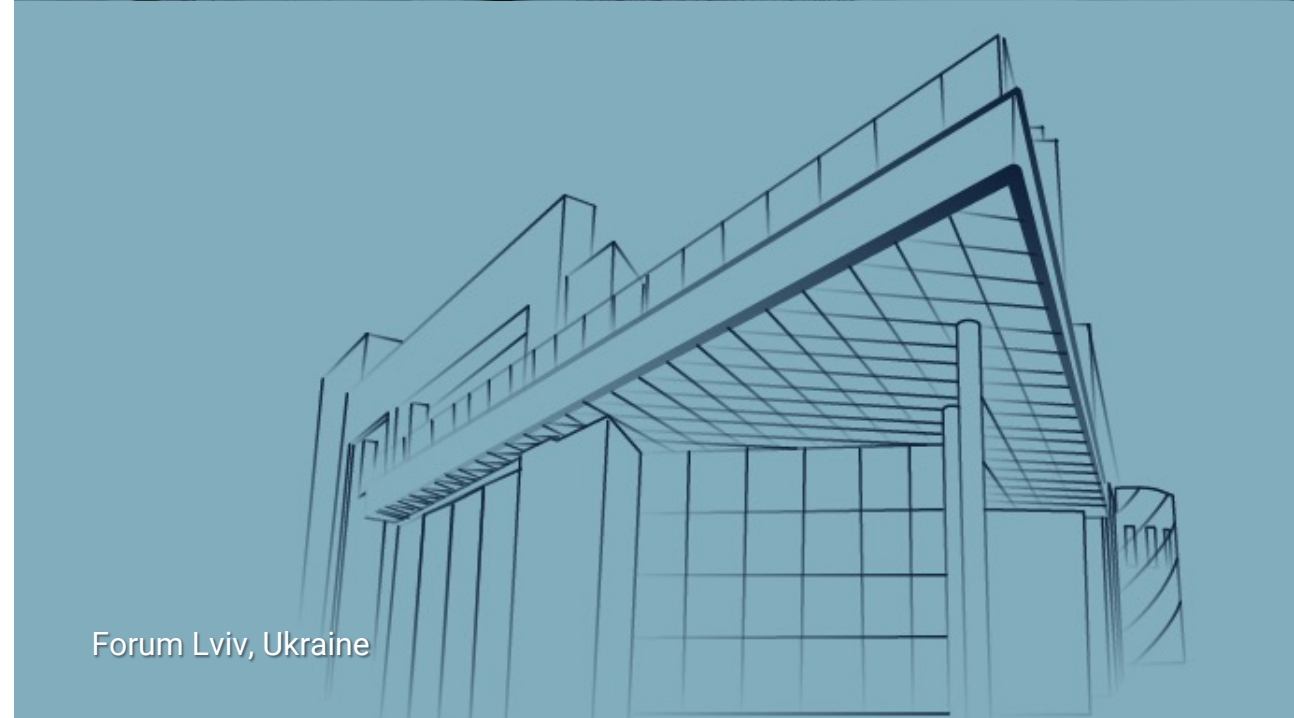


Asset
enhancement

MULTI TTDESIGN



Our architects



Forum Lviv, Ukraine

MIXED-USE

Blended asset classes create sustainable communities

8

Countries

22

Cities

25

Projects

525.000

Sqm Retail GLA

90.000

Sqm Office GLA

1.169

Residential Units



Forum Rotterdam, The Netherlands

OFFICES

Multi developed 31 offices in 19 different cities, including bespoke offices for KPMG and Nike European Headquarters

7

Countries

19

Cities

31

Projects

418.000

sqm GLA



Metropolis Lisbon, Portugal



Nike Headquarters, Hilversum, The Netherlands here

RESIDENTIAL

Multi developed 20 residential projects creating more than 1,900 units in 5 different countries across Europe

5

Countries

17

Cities

20

Projects

1.905

Units



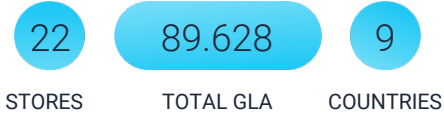
Forum Aveiro, Portugal

SHARED SUCCESS BUILT ON TRUST

Top tenants in our shopping centres

Close partnerships with over 6.000 retailers including stores, restaurants & leisure facilities

INDITEX



LPP



H&M



LC Waikiki



NEW YORKER



Media Markt



Carrefour



MIGROS

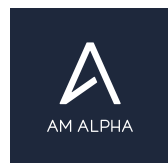


PRIMARK®



COMMITTED AND TRUSTFUL PARTNERSHIPS

Our institutional clients





MULTI

DISCLAIMER

© 2023 – Multi Corporation B.V. All rights reserved
This presentation and its content is the original work of Multi and is therefore protected by copyright. No part of this publication may be reproduced, distributed or transmitted in any form or by any means, including but not limited to photocopying, recording, or other electronic or mechanical means, or altered, adapted, edited, changed or shown without Multi's prior written permission.

Although this presentation and its content have been prepared with due care, all advice, suggestions and financial projections including but not limited to rental income, mall income, potential cost savings, value opinions, exit strategy, leasing and concept designs, remain best estimates. Multi therefore does not accept any liability whatsoever for the content of this presentation.